



J&K Bank

The Jammu & Kashmir Bank Limited

Treasury Operations

T +91 (0)1942711005

5th Floor, Corporate Headq

M.A Road Srinagar 190001

CIN: L65110JK1938SGC000048

E tos@jkbmail.com

W www.jkbank.net

Ref: - JKB/TOS/2023-24

Date: Oct 05, 2023

BSE Ltd
Listing Compliance
P.J.Towers, Dalal Street
Mumbai - 400001.

Sub: Half yearly Statement of Debt Securities as on 30.09.2023.

Sir,

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement (Annexure-I) for the Half Year ended Sept 30, 2023 in respect of bonds issued by “ Jammu and Kashmir Bank Limited”.

Please take the above on record.

Yours faithfully

AJAY KOHLI

Digitally signed by AJAY KOHLI
DN: cn=MAHARASHTRA,
serialNumber=364633641279406103975ac546,
3.3.1.4.0.43364633641279406103975ac546,
[url="mailto:ajay.kohli@jkbmail.com"]=TREASURY OPERATIONS,
o=JAMMU AND KASHMIR BANK LTD, cn=AJAY KOHLI
Date: 2023.10.05 16:57:09 +05'30'

**Authorized Signatory
Dy. General Manager**

**J&K Bank**

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Annexure-I

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 30.09.2023

S.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Call Option details)	Amount Issued (Rs. In Cr.)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks if any
1	JAMMU and KASHMIR BANK LTD	INE168A08046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 28.12.2022 has been paid
2	JAMMU and KASHMIR BANK LTD	INE168A08061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 14.06.2023 has been paid



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3	JAMMU and KASHMIR BANK LTD	INE168A08079	30-03-2022	30-03-2032	9.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	360	360	AXIS TRUSTEE SERVICES KLIMITED	Coupon due on 30.03.2023 has been paid
4	JAMMU and KASHMIR BANK LTD	INE168A08087	30-12-2022	30-12-2032	9.75%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1021	1021	SBICAP TRUSTEE COMPANY LTD	First Coupon shall fall due on 30.12.2023

AJAY KOHLI

Digitally signed by AJAY KOHLI
DN: st=MAHARASHTRA,
serialNumber=36ca6c3f661e7394061d3
959ac4ab323akda436cd55890953356
b893f00dea, postalCode=400051,
ou=TREASURY OPERATIONS, o=JAMMU
AND KASHMIR BANK LTD, c=IN,
cn=AJAY KOHLI
Date: 2023.10.05 16:57:33 +05'30'

**Authorized Signatory
Dy. General Manager**