Corporate Headquarters M A Road, Srinagar 190001 F +91 194 248 1928 Kashmir, India

CIN: L65110JK1938SGC000048

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Ref:-JKB/BS/F3652/2019/239 Dated: 15th May, 2019



Board Secretariat

National Stock Exchange of India Ltd Exchange Plaza 5th Floor Plot No. C/1 G-Block Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Symbol: J&KBANK

The BSE Ltd. Phiroze Jeejeebhoy Towers Dalal street Mumbai - 400 001 Scrip code:532209

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Sub: -REGULATION 30 of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2015 RAISING OF CAPITAL (ATI/Tier II) BY THE BANK

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Bank in their meeting held today i.e., 15th May, 2019 has approved the raising of capital (ATI/Tier II) to the tune of INR 1600 Crores subject to approval of shareholders at the ensuing Annual General Meeting and any other regulatory approval as applicable.

Thanking you

Yours faithfully For The Jammu and Kashmir Bank Ltd.

Company Secretary