



Ref: - JKB/Try/2023-24

Vice President
BSE Ltd (Corporate Services)
P.J Towers, Dalal Street, Mumbai-400023

Dated: 29.11.2023

Reg:- First annual Interest Coupon Payment on 9.75% JK Bank BASEL III, TIER II Bond (30.12.2032) aggregating to Rs1021.00 Cr. (ISIN:INE168A08087)

BSE Security Code: 975JKBL32 | 974503 | INE168A08087

Sub:-Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations-2015 for the purpose of Interest Payment.

Sir,

The subject series of bond issued by our Bank and subscribed on private placement basis on 30.12.2022 is listed on BSE Ltd for trading under Debt Market Segment. The 1st Annual Interest Coupon payment of said bond is falling due on 30.12.2023.

In this connection, pursuant to the Regulation 60 (2) of SEBI (LODR) Regulations, 2015 the exchange is informed as under:-

Notice of Record Date to the Stock Exchange under Regulation 60(2):

As per terms of the said issue and as stated in the relevant information Memorandum, Bank has **fixed 15.12.2023 as "Record Date" for the purpose of payment of Annual Interest Coupon on the afore mentioned series of bond.**

You are requested to kindly take the above information on record.

Yours Faithfully

Authorized Signatory
Dy. General Manager